**COPSE INTAKE FORM**

COP-SE linking

PART 1: BACKGROUND DATA

* Description of SE
* Key activities
* Issue it is tackling
* Geographic scope
* Key contact person for follow-up on the progress of the social innovation.
* Link for more info
* Type of Organisation (social enterprise/public sector innovation/ Subsidised private sector / Revenue-generating private sector / non-profit/ Informal innovation with multi-stakeholders)
* Sector
* Year founded
* Revenue
* Team/nr of employees
* Language (if important, preferred mode of communication)
* Innovative character
* Key achievements
* Challenges facing currently
* Is there proof of concept? (MVP, business development)
* Upload any additional relevant docs (ie investment memo etc)

PART 2: SCALABILITY ASSESSMENT

* Location (S) to scale and reasoning why
* Has any research into target country already been done?
* Has any funding been secured already?
* Willing to pay receiving SESO?
* Need for on-site landing/incubation facilities
* What are the ambitions of the social innovator for growth in social impact? (Have growth targets already been set? If so, what are they?)
* What social impact can we expect in the target country?
* Would any changes / adaptations be required to the existing concept to enter new markets?
* Has any market research on target country already been done?
* What are the changes, if any, that would have to be made to scale the business?
* Is the organisation open to these type of changes?
* How is the organisation or project currently obtaining income to finance the concept?
* What additional resources are necessary in order to facilitate successful scaling of the concept? ( ie Network Resources (access to clients, suppliers, partners)/Legal resources (understanding of local regulations, business requirements)/Business coaching and support/capacity building, investment readiness/Platform for Dissemination of Knowledge/Market Expertise and/or Research Support/Peer-to-peer support from others working in similar fields)
* Using the COPSE framework, which scaling path would the innovation/SE want to pursue (branching, affiliation, capacity building, dissemination)